

ACB RESOURCES BERHAD (“ACB”)

PROPOSED DISPOSAL OF LCB BONDS/RCSLS

This announcement is dated 11 March 2015.

We refer to the announcements dated 30 June 2014, 14 July 2014, 3 November 2014, 18 December 2014 and 27 February 2015 in respect of the Proposed Disposal of LCB Bonds/RCSLS (“**Announcements**”). Unless otherwise defined, all defined terms used in this announcement shall carry the same meaning as defined in the Announcements.

The Board of Directors of ACB wishes to announce that the Proposed Disposal of LCB Bonds/RCSLS has been completed on 11 March 2015 in accordance with the terms of the conditional sale and purchase agreement dated 31 October 2014 entered into between ACB and TSWC in relation to the Proposed Disposal of LCB Bonds/RCSLS (“**SPA**”).