

**ACB RESOURCES BERHAD (“ACB” OR THE “COMPANY”)**

**PROPOSED DISPOSAL OF LCB BONDS/RCSLS**

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This announcement is dated 18 December 2014.

We refer to the announcements dated 30 June 2014, 14 July 2014 and 3 November 2014 made by the Company in relation to the Proposed Disposal of LCB Bonds/RCSLS (“**Announcements**”) and the Circular to Shareholders dated 3 December 2014 on the same (“**Circular**”). Unless otherwise stated, the defined terms used in this announcement shall carry the same meaning as defined in the Announcements and the Circular.

The Board of Directors of ACB wishes to announce that the shareholders of the Company had at the Extraordinary General Meeting of the Company held on 18 December 2014, approved the ordinary resolution in relation to the Proposed Disposal of LCB Bonds/RCSLS.