

ACB RESOURCES BERHAD (“ACB” OR “COMPANY”)

PROPOSED ACB DEFERMENT

This announcement is dated 28 December 2012.

We refer to the announcement dated 7 December 2012 in respect of the Proposed ACB Deferment (“**Announcement**”). Unless otherwise stated, the defined terms used in this announcement shall carry the same meaning as defined in the Announcement.

On behalf of the Board of Directors of ACB, AmInvestment Bank Berhad wishes to announce that at the meeting of the ACB Lenders held today, the resolution in relation to the Proposed ACB Deferment for the ACB Class A SPV Debts was passed with the requisite majority.

Accordingly, the deferment of the repayment date of the outstanding nominal value of the ACB Class A SPV Debts amounting to USD0.68 million to 31 December 2013 has been approved.

As the resolutions in relation to the Proposed ACB Deferment of the ACB Class B Bonds, ACB Class B SPV Debts, ACB Class C Bonds and ACB Class C SPV Debts were not passed with the requisite majority, the subsisting terms of redemption/repayment of the ACB Class B Bonds, ACB Class B SPV Debts, ACB Class C Bonds and ACB Class C SPV Debts remain unchanged.