

ACB RESOURCES BERHAD (“ACB” OR “COMPANY”)

PROPOSED DEFERMENT

We refer to the announcement dated 7 April 2011 in respect of the Proposed Deferment (“**Announcement**”). Unless otherwise stated, defined terms used in this announcement shall carry the same meanings as defined in the Announcement.

The Board of Directors of ACB hereby announce that at the meeting of ACB Lenders which was held today, the resolution pertaining to the Proposed Deferment of ACB Class A Bonds and ACB Class A Debts was passed with the requisite majority.

Accordingly, the following redemptions/repayments by ACB and SPV will be deferred from 30 April 2011 to 31 July 2011:-

(a) redemption of the outstanding nominal value of the ACB Class A Bonds amounting to RM25.4 million; and

(b) repayment of the outstanding nominal value of the ACB Class A Debts amounting to USD13.9 million.

As the Proposed Deferment of the ACB Class C Bonds and ACB Class C Debts was not passed with the requisite majority, the subsisting terms of redemption/repayment of the ACB Class C Bonds and ACB Class C Debts will remain unchanged.