

ACB RESOURCES BERHAD (“ACB” OR “COMPANY”)

PROPOSED DEFERMENT

We refer to the announcement dated 25 November 2010 in respect of the Proposed Deferment (“**Announcement**”). Unless otherwise stated, defined terms used in this announcement shall carry the same meanings as defined in the Announcement.

The Board of Directors of ACB hereby announce that at the meeting of ACB Lenders which was held today, only the resolution pertaining to the Proposed Deferment of ACB Class A Bonds and ACB Class A Debts was passed with the requisite majority.

Accordingly, the following redemptions/repayments by ACB and SPV will be deferred from 31 December 2010 to 30 April 2011:-

(a) redemption of the outstanding nominal value of the ACB Class A Bonds amounting to RM27.1 million; and

(b) repayment of the outstanding nominal value of the ACB Class A Debts amounting to USD19.4 million.

As the Proposed Deferment of the ACB Class C Bonds and ACB Class C Debts was not passed with the requisite majority, the subsisting terms of redemption/repayment of the ACB Class C Bonds and ACB Class C Debts will remain unchanged.