

**ACB RESOURCES BERHAD (“ACB”)**

**PROPOSED DISPOSAL OF LCB BONDS/RCCLS**

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This announcement is dated 14 July 2014.

We refer to the announcement dated 30 June 2014 (“**Announcement**”). Unless otherwise stated, the defined terms used in this announcement shall carry the same meaning as defined in the Announcement.

The Board of Directors of ACB wishes to announce that at the meeting of the ACB Lenders held today, the resolution pertaining to the Proposed Disposal of LCB Bonds/RCCLS was passed with the requisite majority.